

# IRON COVE LAW

## Estate planning – some things to think about

### 1 – Making a Will

- Who do you want to be your executor? Substitute executor?
- Do you have children under 18? Who do you want to appoint as their guardian? Substitute guardian?
- What assets do you own? To whom do you want to give these assets?
- Do you run a business? What do you want to happen to your business when you die?
- What happens if all your beneficiaries die before you? To whom do you want to give your estate?
- Is there anyone who might make a claim on your estate?

### 2 – Appointing an attorney under an Enduring Power of Attorney

- Who do you want to manage your legal and financial matters when you lose capacity?
- Who do you want as your substitute attorney?
- Do you want to put any limits or conditions on their authority?

### 3 – Appointing a guardian under an Appointment of Enduring Guardian

- Who do you want to make medical and healthcare decisions for you when you lose capacity?
- Who do you want as your substitute guardian?
- Do you want to put any limits or conditions on their authority?

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